



FOC – globalisation

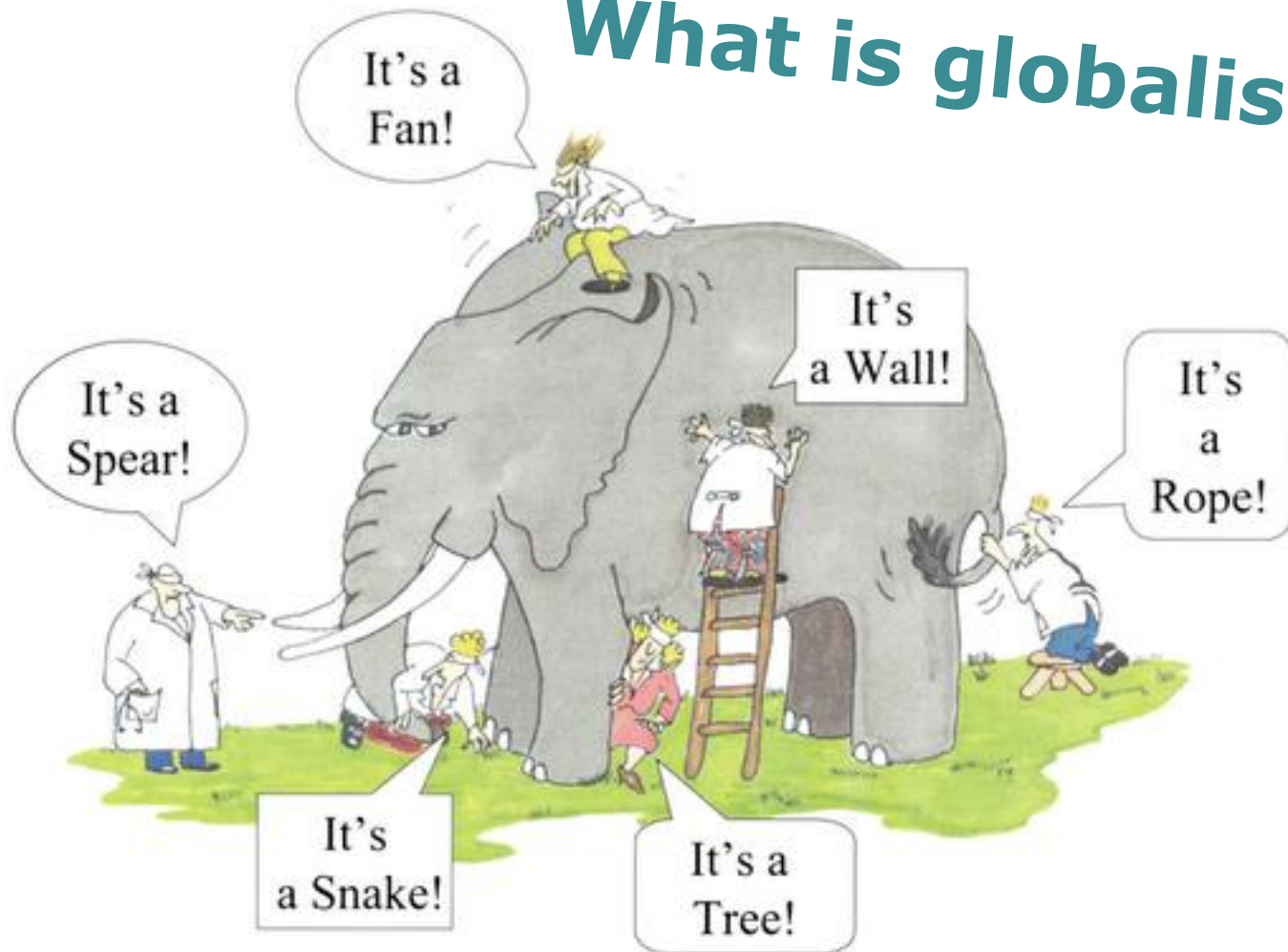
what is what?

Axel Behrens, Eurostat



European
Commission

What is globalisation?



What is Eurostat?

- Statistical Office of the European Union
- Working in a network – the **European Statistical System** - with the National Statistical Institutes
- Eurostat is **not** collecting micro-data, and only in a few cases have access to the micro-data!
- Directorate General of the European Commission, who has the **right of initiative** for European legislation
- Almost all European Statistics are based on legislation

What is MEETS?

- Financing programme for the **M**odernisation of **E**uropean **E**nterprise and **T**rade **S**tatistics
- 2009 – 2013
- 42 million €
- Four objectives
 - Priority setting
 - Streamlining of business and trade statistics
 - More efficient data production
 - Reform intra-EU trade statistics

What is FRIBS?

- **F**ramework **R**egulation **I**ntegrating **B**usiness **S**tatistics
- One legal act, instead of many - as currently
- Business Register as the backbone
- More consistent approach regarding statistical units, classifications, variables, definitions, breakdowns, etc.
- Paving the way for the exchange of micro-data between EU Member States

What is the EGR?

- **EuroGroups Register**
- All multinational enterprise groups are in the EGR, as soon as parts of it operate in the EU
 - 2009: 6350 multinational enterprise groups included
 - 2010: 8185 groups
 - 2011: more than 10000
- Data: structure, employment and turnover of the group, plus links to the legal units and the enterprises

What is the ESBRs?

- **E**uropean **S**ystem of interoperable **B**usiness **R**egisters
- Step from isolated national Business Register towards a European system consisting of national registers and the EGR
- *Under construction...*

Globalisation statistics

- International trade in goods (CN, HS, SITC, BEC), and by activity (**TEC**)
- International trade in services (EBoPS), and by activity (**STEC**)
- **FDI**, inward and outward, stocks and flows according to BPM6 and BD4
- **FATS**, inward and outward
- **IS** (international sourcing – two pilots 2007 and 2012)
- **R&D, ICT, BoP, NA, ...**

What is TEC?

- Trade by **E**nterprise **C**haracteristics
- Compiled by linking micro-data on international trade in goods with business registers
- Compulsory for all EU Member States
- Instead of "**what**" is traded, "**who**" is trading
- Five data sets, e.g. international trade in goods by activity and size class, ...

Current Development (TEC and STEC)

- For TEC:
 - Further breakdown by ownership (foreign, group, ..)
 - Link to business demography
 - Link to structural business statistics
- **S**ervices **T**rade by **E**nterprise **C**haracteristics
- Under development
- Task force
- Some experimental data to be released soon

ESSnet on Measuring GVC

- What is an ESSnet? It is "a task force with money"
- (DK, NL, FI, FR, PT, RO, NO)
- Six work packages:
 - WP1 - Economic Globalisation Indicators
 - WP2 - Global value chains survey support
 - WP3 - Micro data linking methodology
 - WP 4 - Linking of inward and outward FATS with Business registers
 - WP5 - Analysis and dissemination
 - WP6 - Co-ordination

ESSnet on Measuring GVC – next steps

- Final reports by end of 2013
- Conference end November in Copenhagen – presentation of main results
- Final meeting of the ESSnet in December 2013 in Paris
- **Definition of follow-up actions, in line with the FOC approach for the measurement framework for GVC.**